Network Performance Report 2016

Measuring broadband and voice performance



Published: 27 January 2017

Contents

Section		Page
1	Executive Summary	3
2	Wireless broadband performance	5
3	Wired broadband performance	25
4	Voice call performance	30

Executive Summary

This report provides information on the results of network performance measurement conducted by MCMC across six regions within Malaysia. The respective regions are Central, Southern, Northern, Eastern, Sarawak and Sabah. The measurement involves measuring performance of mobile and fixed wireless broadband, wired broadband and voice on public cellular service. Service providers evaluated were Celcom, DiGi, Maxis and U Mobile for public cellular service and mobile broadband. As for fixed wireless broadband the service providers measured were Packet One (now known as Webe) and YES. Lastly, on the wired broadband network performance, service providers involved were Maxis, Time DotCom and Telekom Malaysia (TM). It is important to note that the results shown here does not reflect the Malaysian-wide performance and is limited to the areas being measured. However, the measurements were done in major cities for each regional areas to reflect on the performance in high demand areas.

The results provide snapshots of performance from January to December 2016. During which all operators involved in the assessment may have carried out varying degree of network maintenance and modernization on their network which may have impacted their results. All results were gathered based on the offered service at the particular tested areas. For mobile broadband, the user equipment (UE) or mobile phones were not locked into any particular technology band but measurements were done in 3G and LTE coverage areas. Meanwhile for fixed wireless broadband, measurements were conducted in areas having WiMAX coverage. For wired broadband, the measurements were conducted at customer's premises who had subscribed to either fibre or Digital Subscriber Line (DSL) type of broadband internet service.

KEY METRICS

The report focuses on the key metrics being measured based on the Mandatory Standards imposed by MCMC which are relevant to the consumer experience. The network performance being measured for wireless and wired broadband are **throughput** (download and upload speeds), network latency and packet loss. Then for voice call performance, the parameters measured are call setup success rate (CSSR) and dropped call rate (DCR). This report will present the average results across all regions, as well as the distributions, to give a glimpse of the performance for the particular test areas.

For wireless broadband, only download speeds were taken into account due to the dynamic characteristics and asymmetrical design of the wireless network. The proportion of tests that produced download speeds greater than 650 kbit/s is considered as an addition to the overall averages, as such speeds are likely to be sufficient to support basic videos services. The percentage of the time a subscriber is able to get throughput above the required speed will give good indication on the consistency of the network and how the networks respond under stressed conditions.

For wired broadband, both download and upload speeds were measured. Throughput measured must not be less than 70% of the subscribed level for DSL and must not be less than 90% of the subscribed level for fibre. For both DSL and fibre, the required proportion for the minimum throughput is 90% of the measured time.

In terms of voice call performance, successfully setting up and maintaining a voice call remains important for many consumers. Therefore, the minimum CSSR level required is set at 95% while the DCR must not be more than 3%.

Overall results and as well as results within each region for all the discussed services will be described in detail in the following sections within this report.

Wireless Broadband Performance

Background

From January to November 2016, MCMC conducted a nationwide wireless broadband network performance measurement based on the Mandatory Standards for Quality of Service (QoS) on Wireless Broadband Services. The measurement was segregated into two categories for wireless broadband: cellular mobile broadband and fixed wireless broadband. For cellular, the requirement is to have at least 650 kbit/s throughput for at least 65% of the time. While for fixed wireless broadband, the throughput requirement is at least 650 kbit/s for at least 80% of the time. For the period of 2016- end 2017, networks deployed are mostly 3G technology. Beginning 2018, after spectrum re-farming is completed the throughput requirement is set to 1Mbps.Higher standards set for fixed wireless broadband is due to its main characteristics on serving data only whilst no load required to deliver voice via circuit switch network such as in cellular mobile's 3G network. Other aspects of the network performance being measured are the network latency must not be more than 250 ms packet round trip time at least 70% of the time and packet loss not more than 3%.

The method of measurement for the above are based on MCMC's own test device which is a standard user equipment (UE) with installed proprietary software to interact with probe and server designed for this purpose of measurement. The download speeds are measured by downloading files from a host server located in the Malaysian Internet Exchange (MyIX) in Kuala Lumpur. While network latency is calculated based on packets round trip time between user end and MyIX. The UE or smartphones used for cellular test are category 4 (CAT4) phones which are LTE capable. Therefore, results shown hereafter only reflect the capabilities of the test phones. Category 4 phones were chosen to fairly benchmark between the existing network providers. While fixed wireless broadband or WiMAX services were measured using consumer end modem attached to a probe.

The selection of the test location is based on a number of criteria, but must at least have 3G coverage and typically the location tested are areas with high data usage such as commercial areas, business areas, towns, tourist hotspots, complaint areas that are within coverage and government administration office areas.

Nationwide Overall Results

Figure 1 outlines the overall results of the measurement for the key metrics at an aggregate level across all regions for cellular mobile broadband. While Figure 2 outlines the overall results for fixed wireless broadband WiMAX.

Figure 1: Key metrics scorecard for cellular mobile broadband

Service Provider	Throughput		Network Latency	
	Average	Speeds over 650	% of the time	Packet Loss
	Download Speed	kbit/s	latency ≤ 250 ms	
Celcom	18.97 Mbit/s	99.28%	94.08%	1.10%
DiGi	16.55 Mbit/s	98.88%	88.18%	0.52%

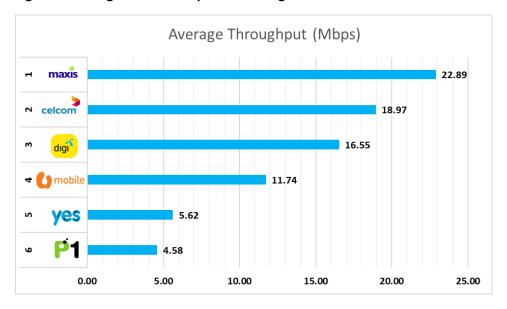
Maxis	22.89 Mbit/s	99.76%	90.28%	0.49%
U Mobile	11.74 Mbit/s	98.56%	72.92%	3.95%

Figure 2: Key metrics scorecard for WiMAX

Service Provider	Throughput		Network Latency	
	Average Download Speed	Speeds over 650 kbit/s	% of the time latency ≤ 250 ms	Packet Loss
Packet One	4.58 Mbit/s	93.30%	88.28%	1.71%
YES	5.62 Mbit/s	89.37%	94.37%	0.34%

Based on average results obtained from measurements conducted by MCMC at an aggregate level across all regions, it could be observed that Maxis offers the fastest download speed compared to all other service providers with an average speed of 22.89 Mbit/s. Overall ranking on the average download speed for all service providers across all regions is shown in Figure 3 below:

Figure 3: Average Download Speeds Ranking Nationwide



From the throughput measurement results, Maxis recorded the fastest average download speeds in 5 out of 6 regions during the measurement period. Maxis was fastest in terms of download speeds in southern, northern, eastern, Sarawak and Sabah region. While only in central region Maxis did not manage to top the throughput chart, instead it was Celcom which recorded the fastest download speed in areas covering from Klang Valley to Negeri Sembilan. There is a gap between the average speeds obtained from cellular mobile broadband against speeds obtained from fixed wireless broadband. This is mainly due to the rapid rollout of LTE service across all 6 regions by the cellular service providers. The WiMAX technology measured for fixed wireless broadband were not able to offer similar or match the high data rate characteristics of LTE network.

It is also important to note that the measurements were conducted mainly on a street level environment, whereby the received signals on test devices are usually at good to optimum levels. This is to reflect on the existing outdoor base stations which takes into account the street level network

deployments. Therefore, the experience might differ if not degraded if consumers were to access the network from within a building due to signal attenuation caused by walls penetration loss.

Meanwhile, the performance measurement on network latency is to assess other internet activities that require minimal delay such as data calls, Skype or FaceTime. Based on the measurement results of round-trip time (RTT) between the tested locations nationwide and MyIX, DiGi had the quickest response time with an average of 114.16 ms. The overall ranking for the average network latency is shown in Figure 4 below:

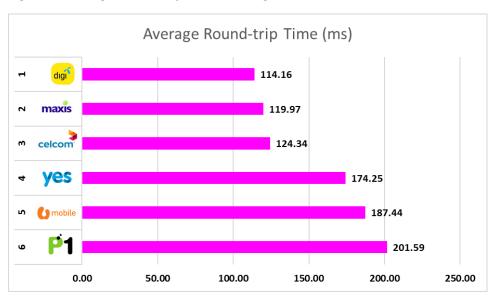


Figure 4: Average Round-trip Time Ranking Nationwide

Another aspect of the network performance was the ability of the network to successfully transfer packets from the user end towards the destination host. In a shared network environment, packet loss may occur due to network congestion during heavy utilization. When different traffic vying for the limited shared resources, packets inevitably will be dropped or delivered out of order. Packet loss may also occur due to network design routing and the effects of radio resource environment during the transfer of the packets. Figure 5 describes the outcome of the test on packet loss across all regions.

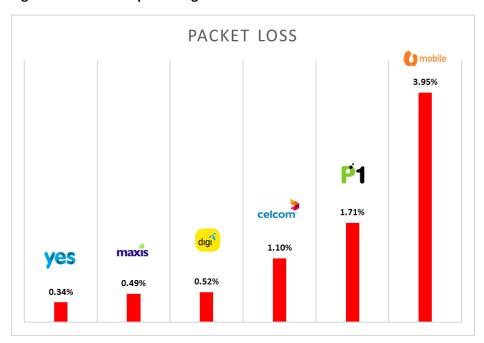


Figure 5: Packet loss percentage nationwide

It could be observed that YES recorded the lowest packet loss percentage in average with the value of 0.34%. But it is important to note that the number of data collected for fixed wireless broadband WiMAX service such as YES are not as comprehensive as the cellular mobile broadband due to their smaller coverage footprint compared to cellular services. It should be highlighted, in the case of YES and Packet One WiMAX service, percentage of packet loss would probably increase if the end user is receiving lower signal level on their devices (low RSSI). Based on the field measurements conducted on outdoor street level, the typical RSSI on both devices for WiMAX providers were above -80 dBm. This RSSI level will certainly decrease if the users are indoors, due to signal attenuation caused by the building materials and walls. Therefore, user experience is fairly subjective based on the location of the user when accessing the network.

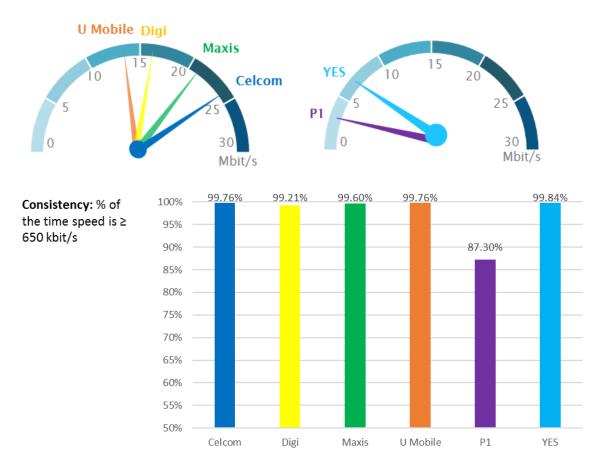
U Mobile was unable to meet the required minimum packet loss standard of 3% with the measured data recorded at 3.95% of packet loss. The majority of U Mobile packet loss occurs when measurements were conducted within 3G or UMTS areas under the Radio Access Network (RAN) sharing coverage. Due to radio resource management mechanism implemented by the RAN owner (i.e. Maxis) for their 3G network, small test packets were not transmitted in dedicated channel (DCH) during the transfer of the packets, instead, the data were transmitted in a low bit rate Forward Access Channel (FACH) for the purpose of power saving. This indirectly caused delays during the transmission of test packets. Packets sent from U Mobile subscribers in RAN sharing areas also needs to go through Maxis 3G network before being interconnected back to U Mobile's own core network causing delays and high loss of packets.

Regional Results

Central Region

Figure 6 shows the aggregate measurement results of throughput test in central region. Measurements were conducted in Q1 and with some additional tests in Q4, 2016. Central region test location covers some part of Kuala Lumpur, Selangor and Negeri Sembilan.

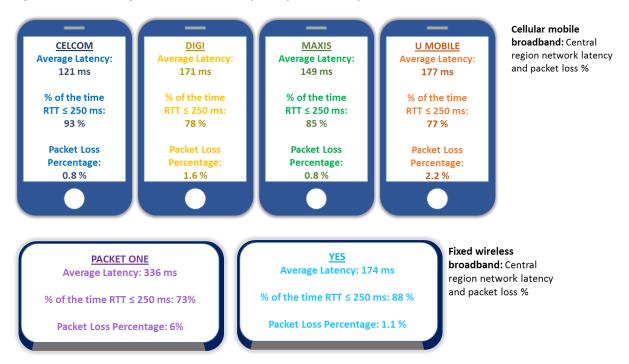
Figure 6: Central region average throughput (cellular mobile & fixed wireless)



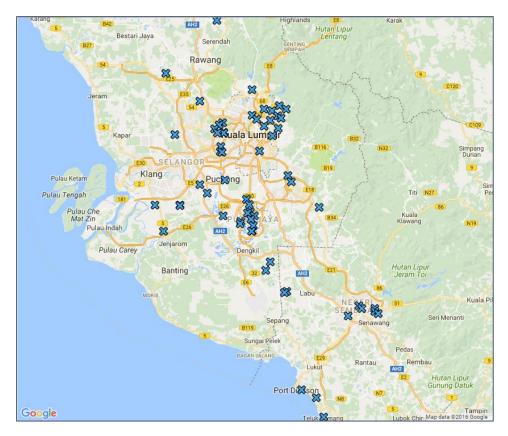
Result shows that Celcom offers the fastest download speed in central region areas with an average speed of 24 Mbit/s. Followed by Maxis at 21 Mbit/s, Digi at 16 Mbit/s and U Mobile at 14 Mbit/s. Meanwhile for WiMAX providers, YES recorded an average speed of 7 Mbit/s and P1 at 3 Mbit/s. All service providers able to provide consistent speeds over 650 kbit/s for more than 80% of the time during the measurement period.

Results for the average round-trip time (RTT) and packet loss for measurement conducted within central region are shown in Figure 7 below:

Figure 7: Central region network latency and packet loss performance



All service providers were able to meet both RTT and packet loss percentage requirements except for Packet One which had the highest packet loss percentage at 6%. In average Celcom had the fastest response with an average RTT of 121 ms during tests conducted in central region areas. Both Celcom and Maxis displayed good network reliability with lowest packet lost percentage at 0.8% respectively. Test location areas within central region are marked in the map shown below:



Overall, the results revealed commendable download speeds for all cellular mobile and fixed wireless broadband service for majority of the test locations within central region. A partial of the test locations were selected based on consumer complaints on broadband service speed. Test were conducted on a street level statically nearby the complaint locations. One example of a complaint area is in Bandar Puteri Puchong, whereby Digi recorded an average download speed of 2 Mbit/s, but the signal fluctuated between 3G signal and EDGE signal even though the area is within 3G coverage. The fluctuation of the receiving signals caused unstable connection to the end user, therefore consumers will experience lags during web browsing or data connection activities. Results shown that Digi managed to achieve download speeds over 650 kbit/s for only 60% of the time during the test measurement. Test results key metrics for complaint area in Bandar Puteri Puchong is shown in figure 8.

Figure 8: Bandar Puteri Puchong complaint area key metrics

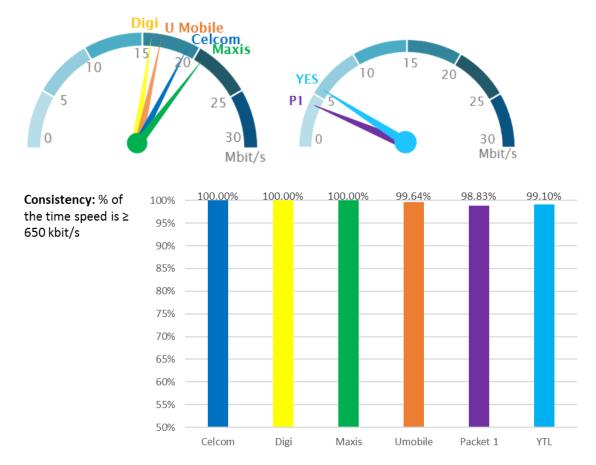
Service Provider	Throu	ıghput	Network	k Latency
	Average Download Speed	Speeds over 650 kbit/s	% of the time latency ≤ 250 ms	Packet Loss
Celcom	34.53 Mbit/s	100%	100%	0%
DiGi	2.77 Mbit/s	60%	61.54%	33.85%
Maxis	43.21 Mbit/s	100%	100%	0%
U Mobile	11.24 Mbit/s	100%	88.46%	9.23%

Due to the unstable connection, high packet loss could also be observed for Digi and U Mobile. The area tested is a prime commercial area; highly populated during day time and surrounded by buildings and shop lots. The measurement was conducted in quarter 1, 2016 and the results have been shared with all related service providers and they are expected to resolved any issues concerning the complaint area.

Southern Region

Measurements were conducted in the southern region during the Q1 2016 period. Areas covered under the region were Bandar Melaka, Alor Gajah, Muar, Batu Pahat, Skudai and Johor Bahru. Figure 9 shows the aggregate results of the throughput measurement conducted in those areas.

Figure 9: Southern region average throughput (cellular mobile & fixed wireless)



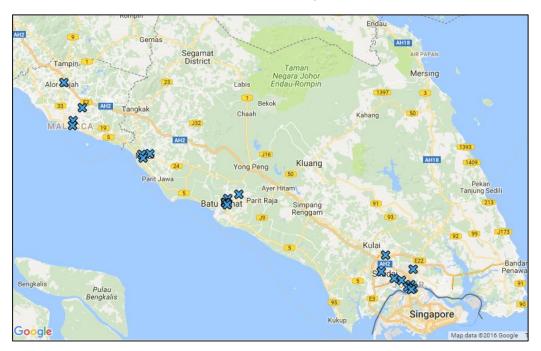
Based on measurement test conducted, Maxis recorded the fastest download speed for southern region with an average speed of 21 Mbit/s, followed by Celcom with 19 Mbit/s, U Mobile in third with average speed of 16 Mbit/s and Digi with 15 Mbit/s. As for WiMAX providers, the speeds recorded were more or less the same as in central region with average speed of 6 Mbit/s for YES and 4 Mbit/s for P1. In terms of consistency in providing download speeds over 650 kbit/s; Celcom, Digi and Maxis were able to deliver 100% of the time at the areas tested in southern region.

Results for the average round-trip time (RTT) and packet loss for measurement conducted within southern region are shown in Figure 10.

Figure 10: Southern region network latency and packet loss performance



Celcom and U Mobile exhibited high packet loss with both recording more than 3% of packet loss. Celcom recorded 3.6% of packet loss while U Mobile at 5.2%. Others were able to meet the network latency requirements with Digi recorded the quickest response time in average within southern region at 124 ms. The test locations are marked in the map below:



Northern Region

From April to June 2016, wireless broadband QoS measurement resumed in the northern region areas starting from Perlis, then Kedah, Penang and finally in Perak. The Q2 measurements were conducted mostly in commercial areas or areas with townships and additional measurements in some complaint areas as well. Figure 11 shows the aggregate measurement results of throughput test in northern region.

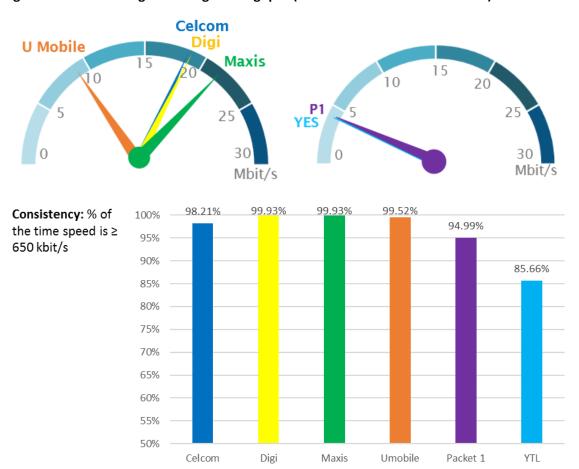


Figure 11: Northern region average throughput (cellular mobile & fixed wireless)

Based on the measurement results, Maxis came out on top for the fastest download speed with an average speed of 22 Mbit/s, followed by Digi and Celcom with both recorded around 18 Mbit/s. As for U Mobile the average speed was 9 Mbit/s. There is a gap between the top three cellular providers and U Mobile in terms of throughput due to majority of U Mobile's coverage were in 3G compared to the others which have LTE coverage in most parts of the northern towns. To be exact 86 % of U Mobile measurement in northern region were in 3G mode due to the coverage footprint. Both WiMAX providers; Packet One and YES, recorded comparable download speeds with average speed of around 4 Mbit/s. All service providers were able to deliver consistent speeds over 650 kbit/s more than 80 % of the time.

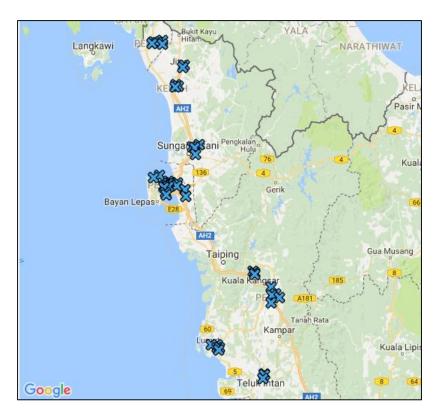
Results for the average round-trip time (RTT) and packet loss for measurements conducted within northern region are shown in Figure 12.

Figure 12: Northern region network latency and packet loss performance



During the Q2 test in northern region, it was observed that Digi shown vast improvement in terms of the average round-trip time taken by packets travelling in their network. The average RTT recorded for Digi was 37 ms. Meanwhile Maxis and Celcom also recorded respectable average RTT with 64 ms and 99 ms respectively. This may be due to the fact that all three service providers were well ready with LTE network in most part of the northern towns which includes Kangar, Arau, Sungai Petani, Jitra, Alor Setar, Georgetown, Batu Feringghi, Bukit Mertajam, Kuala Kangsar, Ipoh, Manjung, Teluk Intan. Only U Mobile was unable to meet the requirement of 70 % of the time, with the recorded result of only 67 % of the time packets travelling in U Mobile network able to achieve below 250 ms. All other service providers able to meet the key metrics requirement.

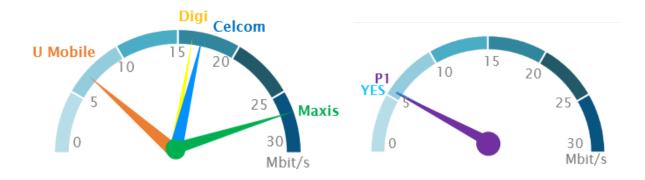
The test locations for northern region are marked as shown in map:



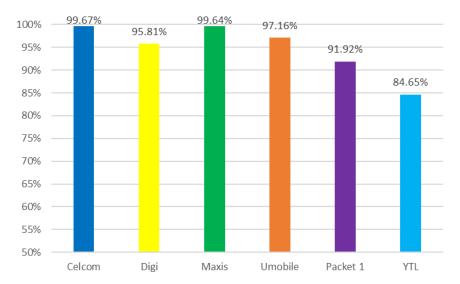
Eastern Region

In Q3 2016, from July to September, measurements were conducted in eastern region covering areas in Kelantan, Terengganu and Pahang. The Q3 measurements were also conducted mostly in commercial areas, areas with townships and additional measurements in some complaint areas as well. Figure 13 shows the average throughput in eastern region.

Figure 13: Eastern region average throughput (cellular mobile & fixed wireless)



Consistency: % of the time speed is \ge 650 kbit/s



In eastern region, it was observed that Maxis offers the fastest download speed with an average speed of 27 Mbit/s. It is quite impressive for Maxis to achieve that level of average speed considering Celcom and Digi were only able to achieve average speeds of 17 Mbit/s and 16 Mbit/s respectively in eastern region test areas. U Mobile on the other hand recorded an average speed of 7 Mbit/s, this is because 100% of the U Mobile measurements were conducted on 3G networks. In fact, U Mobile does not have LTE coverage in all the test locations in eastern region.

As for WiMAX providers, both P1 and YES recorded average speeds of 5 Mbit/s. In terms of consistency in providing speeds over 650 kbit/s, all service providers were able to provide more than 80% of the time.

Results for the average round-trip time (RTT) and packet loss for measurements conducted within eastern region are shown in Figure 14.

Figure 14: Eastern region network latency and packet loss performance



PACKET ONE

Average Latency: 108 ms

% of the time RTT \leq 250 ms: 98 %

Packet Loss Percentage: 1.0 %

YES Average Latency: 97 ms

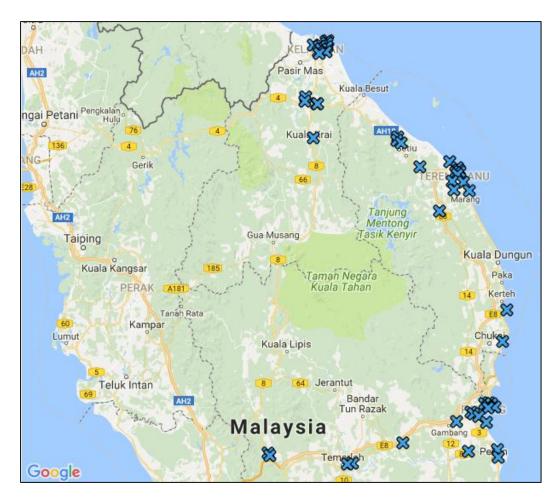
% of the time RTT ≤ 250 ms: 99 %

Packet Loss Percentage: 0.1 %

Fixed wireless broadband: Eastern region network latency and packet loss %

Based on the network latency test conducted in eastern region, Digi continues to impress with statistics of having the quickest response time with the recorded average RTT of 39 ms. This shows that Digi network is well prepared for future services that require low latency, for example service such as voice over LTE (VoLTE). Maxis average latency of 57 ms is commendable and expected for a service provider with large LTE service coverage. Celcom average RTT of 82 ms puts them in third place behind Maxis and Digi. While U Mobile average RTT of 195 ms still able to meet the minimum average requirement with them recording 72% of the time RTT less than 250 ms. However due to majority of U Mobile coverage were in 3G RAN sharing sites, the packet loss percentage by U Mobile is the highest at 6.2%. All other service providers were able to meet the key metrics requirement.

The test locations for eastern region are marked as shown in the next map. Areas covered were Kota Bharu, Tanah Merah, Machang, Kuala Krai, Setiu, Permaisuri, Kuala Terengganu, Marang, Hulu Terengganu, Kerteh, Chukai, Kuantan, Pekan, Maran, Temerloh and Bentong.

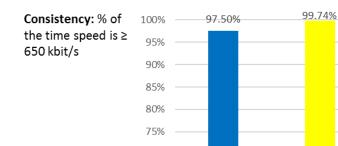


Sarawak Region

In October, the wireless broadband network performance QoS measurement resumed in Sarawak. The areas covered were Kuching, Lundu and Samarahan. For Sarawak region, YES does not have any coverage for its WiMAX service, while Packet One was in the midst of dismantling their existing sites to make way for upgrades. Figure 15 outlines the average throughput for all service providers in Sarawak.







70% 65% 60% 55% 50%

Maxis again recorded the fastest download speed with an average speed of 19 Mbit/s. Followed by Digi and U Mobile with both recorded average speeds of 16 Mbit/s. Celcom recorded an average speed of 7 Mbit/s in Sarawak region. U Mobile have good LTE presence in Kuching and Lundu areas resulting in better performance result in Sarawak. All four providers were able to provide consistent speeds over 650 kbit/s in the measured areas.

Digi

99.52%

Maxis

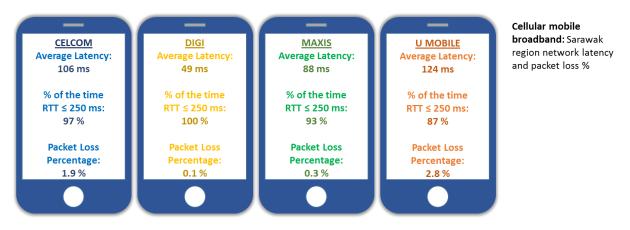
99.72%

Umobile

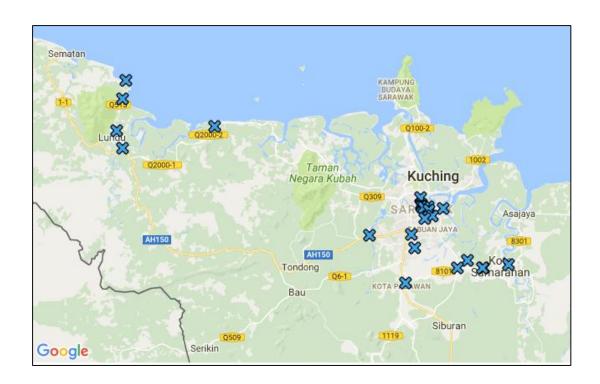
Results for the average round-trip time (RTT) and packet loss for measurements conducted within Sarawak region are shown in Figure 16.

Figure 16: Sarawak region network latency and packet loss performance

Celcom

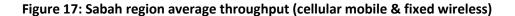


Digi maintained its good performance on network latency during the Q4 Sarawak measurement with an average RTT of 49 ms. Other service providers were also able to meet all the requirements. The test locations in Sarawak are shown in the map below.

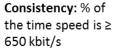


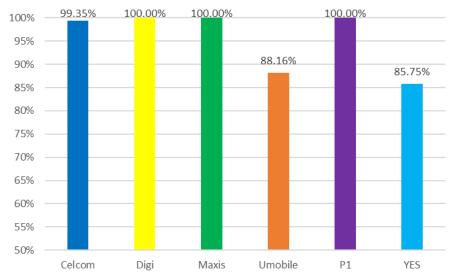
Sabah Region

The nationwide measurement concluded in November with Sabah region. During the measurements in Sabah, areas covered were Kota Kinabalu, Kota Belud, Tuaran and Tamparuli. Figure 17 outlines the aggregate throughput across the test locations in Sabah.





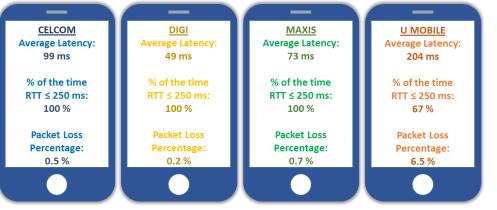




Maxis had the fastest average download speed in Sabah test measurement areas at 20 Mbit/s, followed by Digi at 13 Mbit/s, U Mobile at 10 Mbit/s and Celcom at 8 Mbit/s. As for WiMAX providers, YES average download speed is at 6 Mbit/s while Packet One at 2 Mbit/s. Packet One only have coverage in Kota Kinabalu city center. Maxis also had the most consistent download speed performance in Sabah, with 100% of the tests coming in at greater than 650 kbit/s. Other service providers could provide the same consistency at more than 80% as well.

Results for the average round-trip time (RTT) and packet loss for measurements conducted within Sabah region are shown in Figure 18.

Figure 18: Sabah region network latency and packet loss performance



Cellular mobile broadband: Sabah region network latency and packet loss % PACKET ONE
Average Latency: 135 ms

% of the time RTT ≤ 250 ms: 100 %

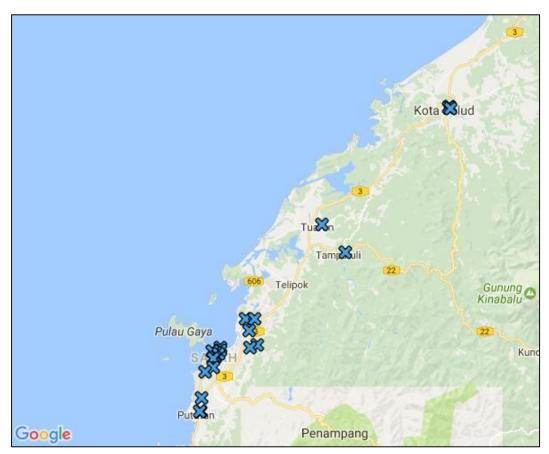
Packet Loss Percentage: 0.8 %

YES
Average Latency: 105 ms
% of the time RTT ≤ 250 ms: 100 %

Packet Loss Percentage: 0.6 %

Fixed wireless broadband: Sabah region network latency and packet loss %

Again, Digi was the quickest on the response time with recorded average RTT at 49 ms, followed by Maxis at 73 ms, Celcom at 99 ms, YES at 105 ms, Packet One at 135 ms and lastly U Mobile at 204 ms. U Mobile only had their own built RAN in Kota Belud area with LTE service, other locations were RAN share sites with Maxis 3G. Due to that, U Mobile recorded worst packet loss percentage at 6.5% during the measurement period. The test locations in Sabah region are marked in map below:



Test Location Technology for Cellular Service Providers

As mentioned earlier in the report, all tests were conducted within areas which have at least 3G coverage. For benchmarking purposes, all service providers were tested concurrently regardless of the different technologies on certain test location, as long as they have at least 3G coverage then the

measurement will resume. Figure 19 describes the percentage of coverage technology on all test locations, for all region per service provider.

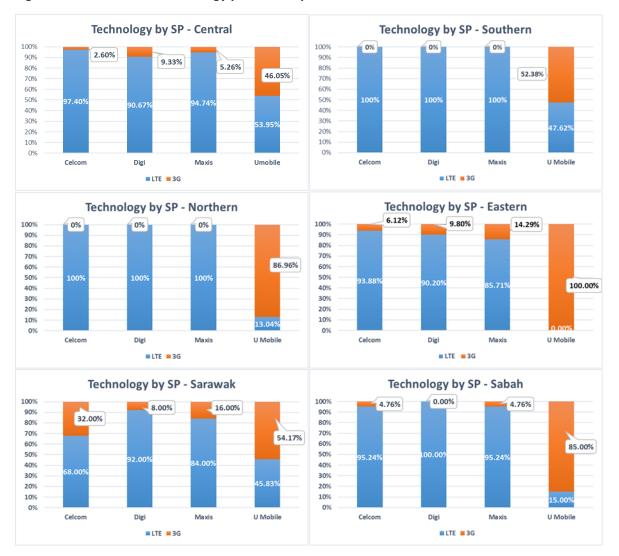


Figure 19: Test location technology per service provider

It is important to note that all tests were conducted in areas with certain criteria as specified earlier, therefore Figure 19 does not resemble the real total percentage of the LTE or 3G coverage for each region. But it does gives an idea to consumers on the availability of coverage and what to expect in certain areas, for example in northern region it shows that three of the major cellular service providers were able to offer LTE in most major towns in the northern states. As for southern region, tests were conducted in Melaka city, Muar town, Batu Pahat town, Skudai and Johor Bahru areas. It also shows the three major providers were able to offer LTE for these towns as well.

Although the test coverage will not be as close as to the real nationwide coverage area, but it gives an indication as to how service providers would perform and the availability of coverage based on the test location areas.

Wired Broadband Performance

Background

From January to November 2016, MCMC conducted a nationwide wired broadband network performance measurement based on the Mandatory Standards for Quality of Service (QoS) on Wired Broadband Services. The requirement is to have throughput at least 70% of subscribed level for DSL technology (using copper as a last mile) and at least 90% of subscribed level for using optical fibre as a last mile. Both throughput must not be less than 90% of the time. Other aspects of the network performance being measured are the network latency must not be more than 85 ms packet round trip time for at least 95% of the time and packet loss not more than 1% from the total packet sent.

The method of measurement for the above are based on MCMC's own test tools and methodology, using probes and server that is designed for this purpose of measurement. The speeds are measured by downloading and uploading files between user and a host server located in the Malaysian Internet Exchange (MyIX) in Kuala Lumpur. While network latency is calculated based on packets round trip time between user end and MyIX.

A total of 133 locations were selected for the measurement and selection is based on MCMC complaints area and Service Providers subscriber's list. Wired broadband is divided into 2 technologies; copper(DSL) as a last mile or fibre to the home.

Nationwide Overall Results

Figure 20 outlines the overall results of the measurement for the key metrics at an aggregate level across all regions for wired broadband.

Figure 20: Key metrics scorecard for wired broadband

Service Provider	Throughput (Uplo	ad and Download)	Network Latency	
	Percentage of sample ≥ 70% subscribed speed (DSL)	Percentage of sample ≥ 90% subscribed speed (Fibre)	% of the time latency ≤ 85ms	Packet Loss
TM	93.82	86.93	88.95	1.81
Maxis	94.17	94.81	96.36	0.48
TIME	-	72.51	100.00	3.28
Overall	92.60	90.95	93.90	1.34

^{*}no TIME customers were tested for DSL technology

Based on average results obtained from measurements conducted by MCMC at an aggregate level across all regions, it shows that Maxis offers the better quality and more stable internet connection compared to others.

Overall Results by Speed Subscribed

Result below shows the percentage of the time for user to get the download speed at least 70% of subscribed packages for copper as a last mile while for fibre is at least 90% of subscribed packages.

Percentage of the time for Copper

93.66%

87.74%

87.76%

75.40%

1.0-2.0 MBPS

2.1-4.0 MBPS

4.1-6.0 MBPS

6.1-8.0 MBPS

Figure 21: Copper as a last mile

Figure 21 shows that users who subscribed to package of between 4.1 to 6.0 Mbps will experience the speed of at least 70% of the subscribed package for 93.66% of the time, which is in compliance with the Mandatory Standards. While for other subscribed speeds, result show average of less than 90% of the time users will be able to experience speed of at least 70% of the subscribed package. It shows copper as a last mile can perform better for the speed 6Mbps and below. The stability of the result also depends on the quality of the copper, contention ratio, distance, joints and other factors.

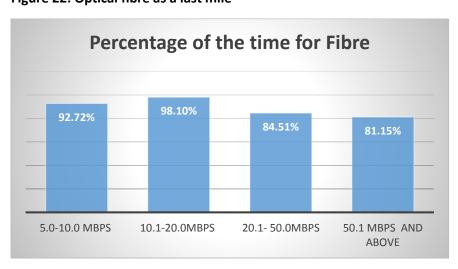


Figure 22: Optical fibre as a last mile

Figure 22 shows that users who subscribed to package of between 5.0 to 20.0 Mbps will experience at least 90% of subscribed speed more than 90% of the time while for other subscribed speeds above 20 Mbps it shows that consumers would not be able to experience more than 90% of the time. It shows fibre as a last mile can perform better for speeds 20Mbps and below. Some of Service Providers explained that the higher speed packages show poor quality due to modem limitation and users may need to upgrade the modem firmware to experience the optimum level.

Results by Technology for each Region

Figure 23 shows the percentages of the time users able to get download speed at least 70% of subscribed packages for copper as a last mile while for fibre speed of at least 90% of subscribed packages.

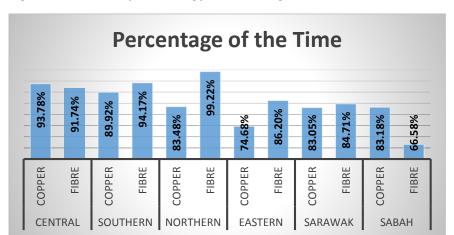


Figure 23: Results by technology for each Region

Figure 23 shows Central region percentage of the time is more than 90% for both copper and fibre. For Southern and Northern regions, only fibre as a last mile could offer the required speed more than 90% of the time, while all other regions and technologies could offer less than 90% of the time.

Results by Location for each State

Figure 24 and 25 shows the download speeds by state for each Service Providers which is in compliance with the Mandatory Standards.

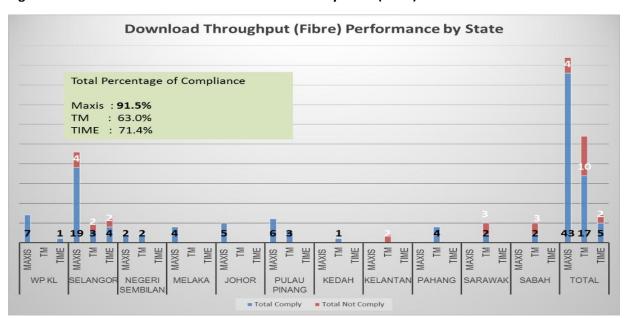


Figure 24: Performance of Wired Broadband Access by State (Fibre)

In terms of percentage of compliance, Maxis is the highest with 91.5% followed by TIME, 71.4% and the lowest is TM with 63.0%.

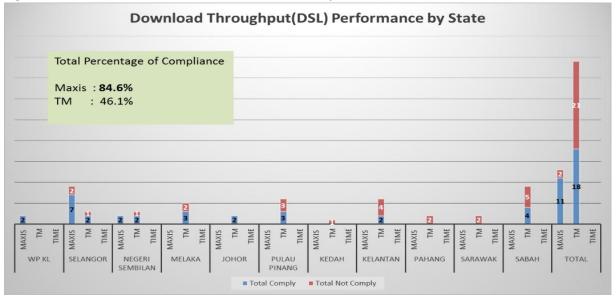


Figure 25: Performance of Wired Broadband Access by State (DSL)

For DSL, measurements were only conducted for TM and Maxis. Most of the states are having the non-compliance locations except for Wilayah Persekutuan KL and Johor. Based on total percentage of compliance, it shows that using optical fibre as a last mile is better compared to DSL. Maxis percentage of compliance for DSL is 84.6% while TM only 46.1%. From this results it can be seen that more than half of TM customers were facing poor internet connection for downloading and it will cause bad user experience during web browsing, streaming video and online gaming.

Currently, total number of users using copper as a last mile is 950,000 and total number of user using optical fibre as a last mile is 876,000. Based from the result of this assessment, it gives an indication that majority of complaints will be from DSL users since more than half of the users are still subscribed to DSL technology which is copper as a last mile.

Feedbacks and plans from Service Providers to improve the quality of the internet for the affected areas have been collected. For an example, to replace the poor copper quality to optical fibre, shortened the distance of the copper between access node to the user end etc.

Service Providers may also need to do more awareness on how the internet or broadband service works. Some consumers are not aware of the difference between using wired and wireless broadband, the limitation of using internet over Wi-Fi, interference between Wi-Fi signals and other information required to educate users on how to use internet properly.

TIME subscribers are given free upgrades according to the table below. However, the free upgrades do not include changing of the modem.

Your previous plan	Your new plan	
Up to 10Mbps	100Mbps (Unlimited)	
11Mbps to 20Mbps	200Mbms / Indimited	
100Mbps (100GB quota)	300Mbps (Unlimited)	
30Mbps to 50Mbps	500Mbps (Unlimited)	

Below are TM's latest offers on their THANK YOU Campaign for loyal customers.

VIP5 at RM149 Upgrade to VIP10 at RM149

		Current Package - VIP 5	Hot Upgrade Package - VIP 10
1	HSI Price	RM149	RM199
2	*Discount	None	RM50
3	HyppTV Pack	None	None
4	Call Plan	None	None
5	Call Rate	F2F: Free	F2F: Free
		F2M: 10 cent/min	F2M: 10 cent/min
6	Total Price	RM149	RM149
7	Current Contract Validity	Completed 24 months	No contract
		contract & good payment	

VIP10 at RM199 Upgrade to VIP20 at RM199

		VIP 10	VIP 20
1	HSI Price	RM199	RM249
2	*Discount	None	RM50
3	HyppTV Pack	None	None
4	Call Plan	None	None
5	Call Rate	F2F: Free	F2F: Free
		F2M: 10 cent/min	F2M: 10 cent/min

6	Total Price	RM199	RM199
7	Current Contract Validity	Out of 24 months contract	No contract renewal

MCMC will continue to perform random audits on these networks in 2017. The public can register their interest for a test at their premises and email to qos.dept@cmc.gov.my. We will get back to you in due time for an agreed timeslot. The registration only applies to Fixed Broadband subscribers (TM, TIME and Maxis) and Wimax subscribers (YES and P1).

Voice Call Performance

Background

From January to December 2016, MCMC conducted voice call performance test to assess the performance of Celcom, Digi, Maxis and UMobile in delivering the voice services to their subscribers. This assessment was conducted in accordance to the Mandatory Standard for Quality of Service (Public Cellular Service), Determination No.1 of 2015. The network performance indicator used in measuring the voice call performance was the Dropped Call Rate and the Call Setup Successful Rate.

Key Performance Indicator

Two main criteria measured for the voice call performance are:

No	KPI	Definition	Criteria	Remark
1	Dropped Call Rate (DCR)	 ✓ Call connection is established and successful but is disconnected due to abnormal call release. ✓ Abnormal call release occurs when the call is terminated other than the command from the calling party or the called party. 	 ✓ DCR for Designated Routes and area ≤ 2.0% ✓ DCR for other than Designated Routes and area ≤ 3.0% 	✓ Call holding time was set to 120 seconds after the call connection established
2	Call Setup Success Rate (CSSR)	✓ The call is successfully established between two cellular mobile device which enable communication to proceed	✓ CSSR ≥ 95.0% for intra-network or inter network calls	✓ Call attempt timeout was set to 20 seconds

Methodology

The tests were carried out in accordance to the "Guideline to the Commission Determination on the Mandatory Standards for Quality of Service (Public Cellular Service) Determination No.1 of 2015).

The call samples were collected by way of drive test and static test in routes or locations that have cellular coverage identified in the following manners:

- a. Confirmation from the public cellular service providers;
- b. Through the coverage information advertised by the public service providers; or
- c. Through the network indicator display on test phones

The equipment used for data logging generally consist of four (4) units of mobile phone, a laptop installed with QoS software to control the script and data logging and also a GPS for positioning.

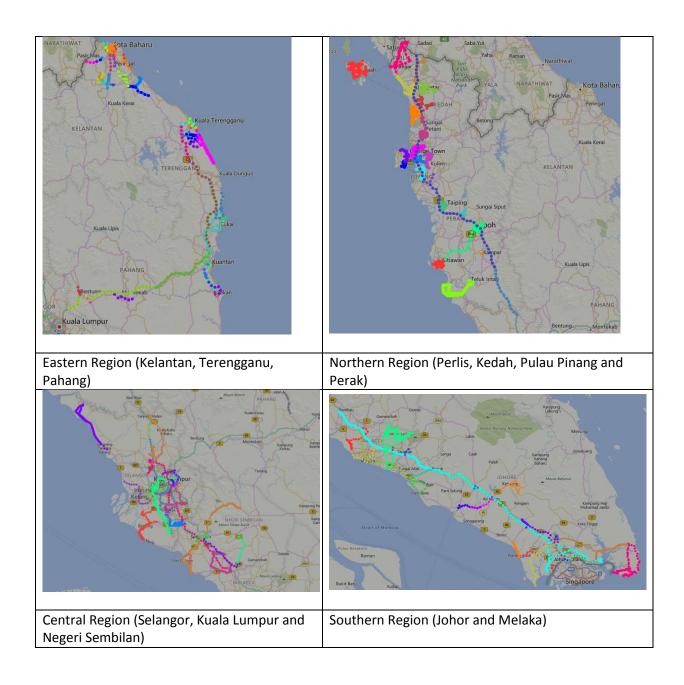
It must be noted that these results do not represent the service provider overall network performance. It is based on the specific routes, at a particular time of day and that particular type of mobile phones used when the measurements were carried out.

Test Route area

The test route selected is mainly on the highways, main road, industrial area, tourist spot, commercial areas and town ship. Table below shows the test route categories and also the summary of measurements covered by MCMC from January to December 2016.

No	Category	Location	Total distance covered	Total hours measurement
1	Designated routes and area	 a. Area in Putrajaya b. Area in Cyberjaya c. MEX highway d. KLIA to Subang Airport via ELITE highway e. Subang Airport to Jalan Duta via NKVE highway 	3,736 km	81 hours
2	Nationwide	 a. Central region (CRO) b. Northern region (NRO) c. Southern region (SRO) d. Eastern region (ERO) e. Sabah region (SBRO) f. Sarawak region (SWRO) 	a. 3,466 km b. 6,362 km c. 3,150 km d. 4,770 km e. 3,122 km f. 3,004 km	 a. 85 hours b. 175 hours c. 96 hours d. 127 hours e. 119 hours f. 103 hours

MCMC has managed to cover about 27,610 km of test route and 786 hours of data collection measured from the 13 states in Malaysia. Figure 26 shows the summary of the drive test route covered.



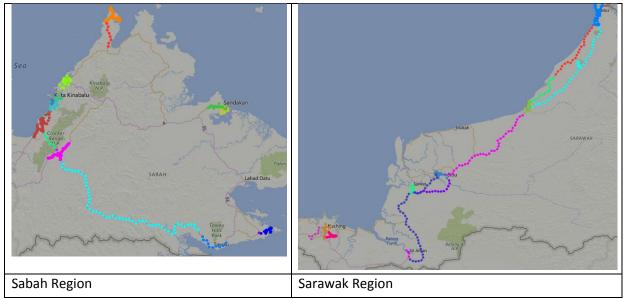


Figure 26: Voice call drive test route summary

The Results

Identified Route

a. DCR and CSSR Monthly Performance

Measurement for Identified route are conducted on monthly basis. Figure 27 and 28 shows the DCR and CSSR performance for each service provider.

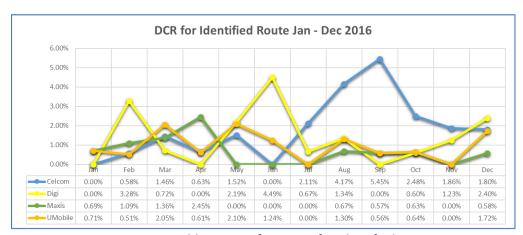


Figure 27: Monthly DCR performance for Identified Route

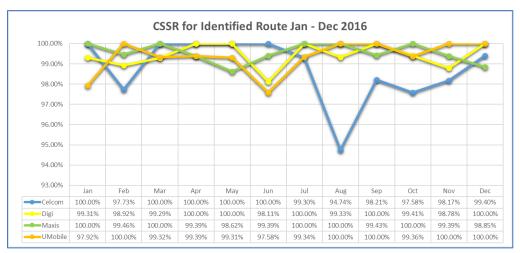


Figure 28: Monthly CSSR Performance for Identified Route

Maxis was the most to achieve 0.00% DCR based on four measurements conducted in May, Jun, July and November, followed by Digi with three measurements (January, April, September). Celcom and UMobile scored the same results only in two measurements.

Celcom shows an increase in DCR from July to September due to the network modernization work conducted in the test area. CSSR performance was also affected during this period causing a decrease in August results with 94.74%.

Umobile had site acquisition problem in one of the blindspot area identified during test in March. Handover issue and site outages were also detected in May results and had been rectified by Umobile.

Digi had the highest DCR in June with 4.49% (7 dropped calls from 156 calls connected). Four of the dropped calls were caused by handover issue along the MEX highway and Putrajaya test route.

The serving network for each test route during the voice call test are as summarized as in Figure 29. The test phone was set to automatic network selection mode to reflect actual user behavior when using the mobile phone to make calls.

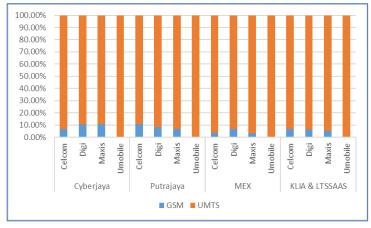
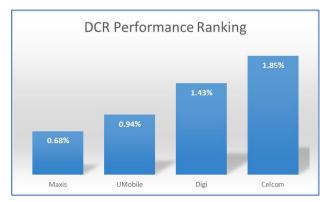


Figure 29: Serving technology during voice call services

Majority of the voice call services in the drive test route were served by the UMTS network. UMTS technology have the capability to provide subscriber with both data and voice services while GSM is primarily intended for voice services. GSM network only contributed less than 10% of the serving coverage for most of the service provider.

b. Service Provider ranking

Figure 30 and 31 shows the ranking of each service provider based on the overall DCR and CSSR result from January – December 2016.



CSSR Performance Ranking

99.53%

99.42%

99.38%

98.71%

Maxis Digi UMobile Celcom

Figure 30: Overall DCR performance ranking

Figure 31: Overall CSSR performance ranking

In terms of the Dropped Call performance, Maxis scored the lowest DCR results ranging from 0.00% to 2.45%, producing an average DCR of 0.68%. UMobile is in the second place (0.94%) and Digi in third (1.43%). Celcom recorded the highest overall DCR with 1.85%.

As for the call connection performance, Maxis scored the highest among other service provider with overall CSSR of 99.53%. Digi and UMobile also performed well with CSSR of 99.42% and 99.38%. Celcom was at the last rank with 98.71%.

c. Final Score

Figure 32 summarized the results of each service provider based on the Identified Route assessment conducted for year 2016.









Figure 32: Summary of identified route performance

Based on the overall results, all four service provider achieved the Mandatory Standard requirement for Dropped Call Rate (DCR \leq 2%) and Call Setup Successful Rate (CSSR \geq 95%) in year 2016.

Nationwide

a. DCR and CSSR Half Yearly Performance

Measurement for all states are conducted once in every six months. The test route during the first half are repeated in the second half to be able to gauge network performance. Figure 33 and 34 depicts the results for dropped call and call setup success rate based on the overall nationwide results.

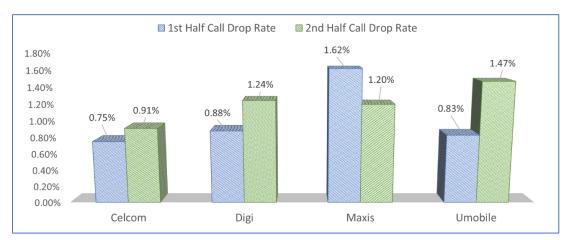


Figure 33: Overall nationwide DCR performance for first and second half 2016

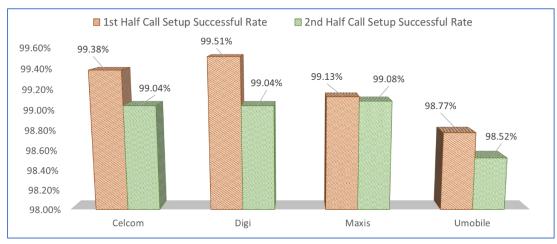


Figure 34: Overall nationwide CSSR performance for first and second half 2016

For the dropped call results, all service providers successfully maintain below the 3% Mandatory Standard DCR requirement for both half of the year.

However, there is an increase in the dropped call results during the second half period except for Maxis who shown improvement of 0.05% in the DCR. The increase rate for other service provider observed is between 0.16% to 0.64% compared to the first half result.

There is a decrease in CSSR performance for all service provider between 0.05% to 0.47% during the second half but still able to achieve the minimum CSSR of 95%.

b. Statistics by Region

Figure 35, 36, 37 and 38 depicts the DCR performance for Celcom, Digi, Maxis and UMobile in different region for each half of 2016.

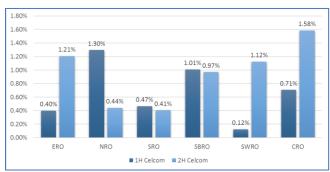


Figure 35: Celcom DCR nationwide

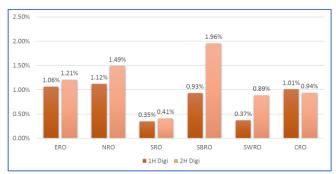


Figure 36: Digi DCR nationwide

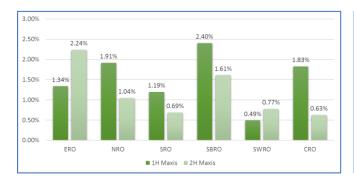


Figure 37: Maxis DCR nationwide

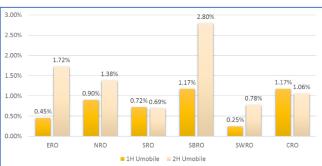
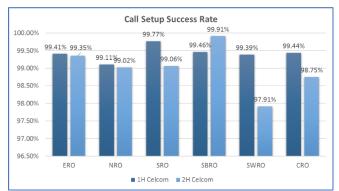


Figure 38: UMobile DCR nationwide

Figure 39, 40, 41 and 42 depicts the CSSR performance for Celcom, Digi, Maxis and UMobile in different

region for each half of 2016.



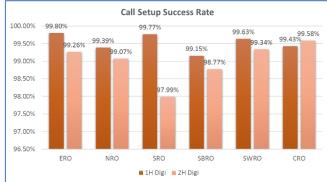
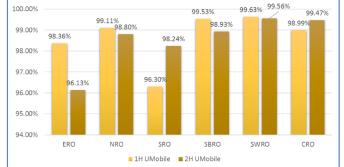


Figure 39: Celcom CSSR nationwide

Figure 40: Digi CSSR nationwide



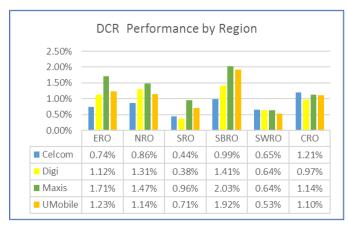


Call Setup Success Rate

Figure 41: Maxis CSSR nationwide

Figure 42: UMobile CSSR nationwide

Figure 43 and 44 shows the overall performance of the dropped call and call setup success rate for each region.



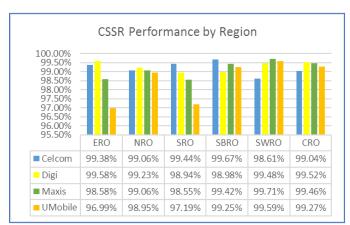


Figure 43: DCR results per region

Figure 44: CSSR results per region

Sarawak region scored the lowest dropped call rate whereby the average DCR recorded is at 0.61%. Southern region has the second lowest dropped call with average of 0.62%. The highest dropped call was observed in Sabah region with average DCR of 1.59% for the four service providers.

Celcom showed the best dropped call performance in three regions (Northern, Eastern and Sabah) between other service providers, while Digi in Central and Southern, and UMobile in Sarawak.

Maxis ranked the highest dropped call rate in four regions (Northern, Eastern, Sabah and Southern). Although Celcom scored the best DCR performance in three regions, however Celcom ranked the lowest DCR performance in Central and Sarawak region.

Regarding the performance of call setup success rate, the four service provider produced an intense result in Sabah, Sarawak and Central with the average CSSR results of 99.33%, 99.35% and 99.32% consecutively.

Digi was at the top in three regions (Northern, Eastern and Central) for the CSSR results, followed by Celcom in two regions (Sabah and Southern) and Maxis in Sarawak region. The range of the highest CSSR was between 99.23% to 99.71%.

UMobile was seen to have the lowest CSSR results in three regions (Northern, Eastern and Southern), Celcom in two regions (Central and Sarawak) and Digi in Sabah region. The range of the lowest CSSR was between 96.99% to 99.04%.

The serving network for nationwide test route during the voice call test are as summarized as in Figure 45. The test phone was set to automatic network selection mode to reflect actual user behavior when using the mobile phone to make calls.



Figure 45: Serving technology during voice call services

Majority of the voice calls were served by the UMTS 3G network for Celcom, Digi and Maxis in all regions except for UMobile whereby GSM is serving more than 50% of the voice calls in Northern, Southern, Sabah and Sarawak via domestic roaming in partnership with Maxis.

c. Service Provider ranking

Figure 46 and 47 shows the ranking of service provider based on the nationwide assessment on CSSR and DCR conducted from January to December 2016.

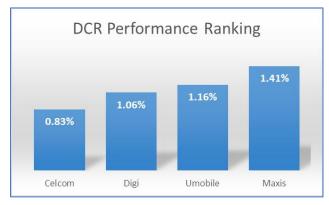




Figure 46: Nationwide DCR ranking

Figure 47: Nationwide CSSR ranking

Celcom ranked the best dropped call performance based on the nationwide results with 0.83%, followed by Digi at the second place (1.06%), UMobile on the third rank (1.16%) and Maxis at the last rank (1.41%) between the four service provider.

Although Maxis did shown improvement on the DCR performance in the second half 2016, however Maxis produced the highest DCR results during the first half 2016 (1.62%), causing the overall result at the last rank.

Three service provider managed to score more than 99% of call setup successful rate with Digi in the first place (99.28%), Celcom at the second place (99.22%) and Maxis at third (99.11%). Umobile scored 98.64% and rank the fourth based on the overall CSSR results.

d. Final Results

Figure 48 summarized the overall results of each service provider based on nationwide assessment conducted for year 2016.

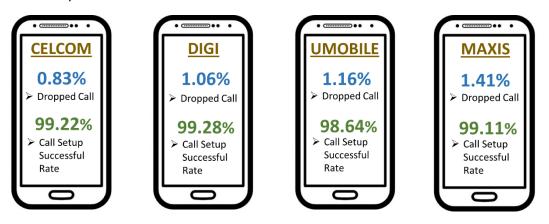


Figure 48: Summary of nationwide performance for voice call

In summary, all service provider achieved the Mandatory Standard requirement for both Dropped Call Rate (DCR) and Call Setup Successful Rate (CSSR) in year 2016.

Summary of Complaints

Wired Broadband Complaints

While conducting the assessments we received 23 complaints on poor internet connection.

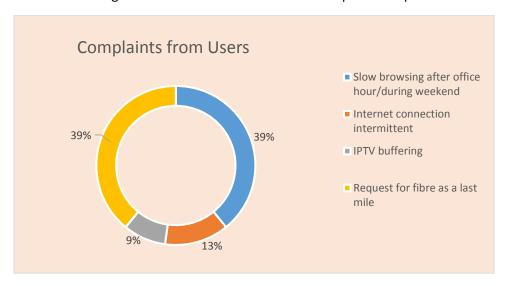


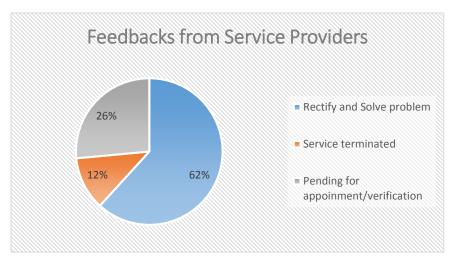
Figure 49: Complaint from Users

The pie chart illustrates the percentage of complaints from users on the quality of wired broadband service in 2016. It can be seen most of the complaints were about slow browsing after office hour or during weekends and request for fibre as a last mile which is 39% for each complaint. While for intermittent connection is 13% and for IPTV service buffering is only 9%.

Feedbacks and actions taken by service providers for non-compliance locations.

There are 34 feedbacks from SP to improve the affected user and the summary of the feedbacks as figure 50 below.

Figure 50: Feedbacks from Service Providers(SP)



The above chart illustrates the feedbacks from Service Provider to rectify and improve the non-compliance locations on the Mandatory Standards. It can clearly be seen that service providers managed to improve the affected locations with 62% ratifications done. While another 26% is still pending to set an appointment with the users to verify the issue and 12% of the affected areas has its service terminated.

Wireless Broadband Complaint

MCMC received 294 complaints related to wireless broadband services such as slow internet speed and connection issue.

Referring to figure 51, highest complaints were made in Selangor (22%). The second highest with 20% involved unknown location whereby the complainant lodged a complaint but did not disclose the problem area.

The lowest complaints were observed in Putrajaya, Terengganu, and Perlis with only 1% from the total complaint.

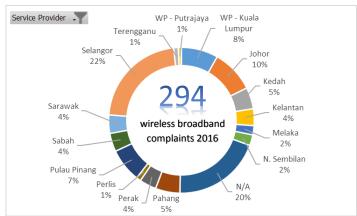


Figure 51: Summary of wireless broadband complaint by states

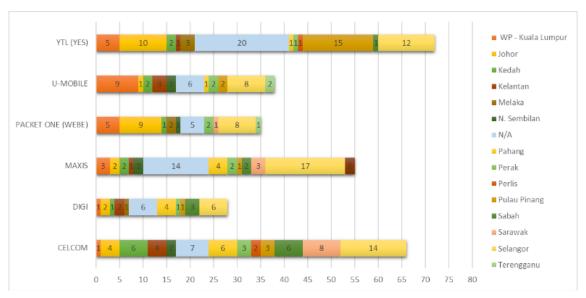


Figure 52: Wireless broadband complaint by SP

Wimax broadband provider, YES broadband (YTL) recorded the highest complaints received by MCMC with 72 complaints. The highest complaints were in an unknown area whereby the complainant did not disclose the problem location.

The second highest location was in Pulau Pinang with 15 complaints, followed by Selangor (12 complaints) and Johor (10 complaints). Another Wimax broadband service provider, Packet One (Webe) recorded a total of 35 complaints, which the highest was observed in Johor (9 complaints), followed by Selangor with 8 complaints.

Both Maxis and Celcom were having the highest complaints in Selangor, UMobile in Kuala Lumpur (9 complaints) and Digi with 6 complaints in Selangor and unknown area. Digi recorded the lowest total complaints with only 25 complaints.

Without the detail information on problem location addressed by the complainant, it will be difficult to handle the wireless broadband complaint and also in resolving the issue.

Cellular Dropped Call Complaints

A total of 51 complaints on dropped calls issue were lodged to MCMC in 2016.

Figure 53 shows that Selangor having the highest dropped call issues with 25%, followed by Kuala Lumpur (17%) and also in an unknown area (16%).

Perak recorded the lowest dropped calls issue with only 2% from the total complaints.

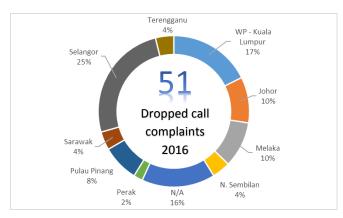


Figure 53: Dropped call complaint by states

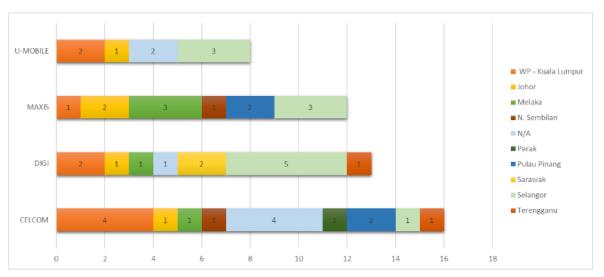


Figure 54: Dropped call complaint by SP

Celcom recorded the highest number of dropped call issue with 16 complaints, mostly notable in Kuala Lumpur and in the unknown area. Digi is on the second highest total complaints (13 complaints), while Maxis at third with 12 complaints and the lowest was seen from UMobile.

Source: Complaint Bureau Department, MCMC from January to October 2016