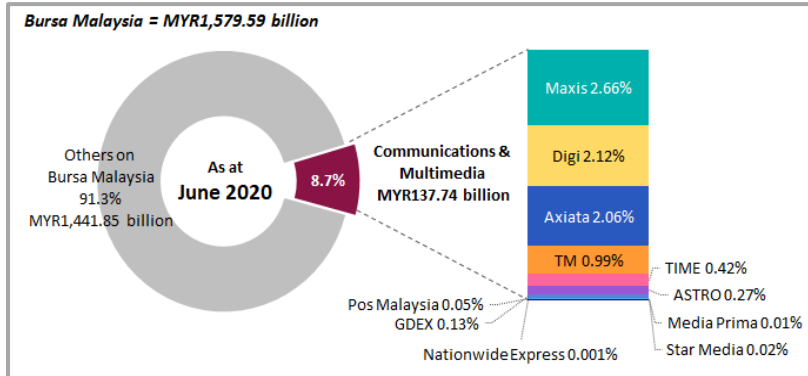


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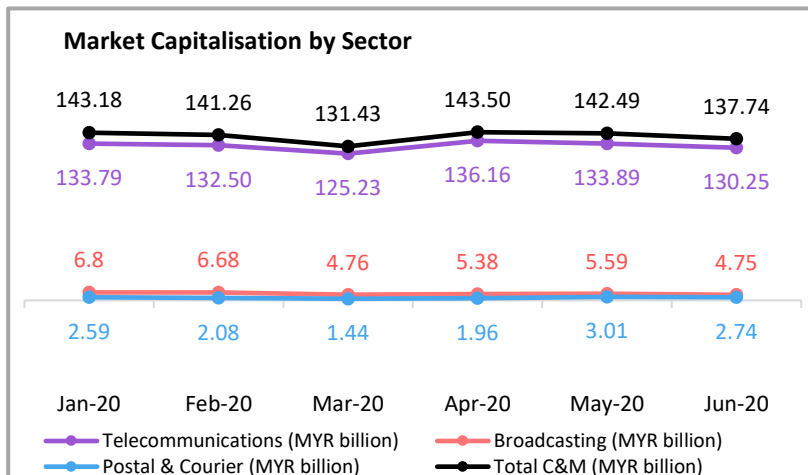
C&M industry represents 8.7% of Bursa Malaysia market capitalisation



Source: Bloomberg, MCMC

- C&M industry posted RM137.74 billion in market capitalisation or 8.7% of total Bursa Malaysia's market capitalisation of RM1,579.59 billion
- The telecommunications sector is led by Maxis and Digi at 2.66% and 2.12% respectively

Resilient economic position for Malaysia C&M Industry



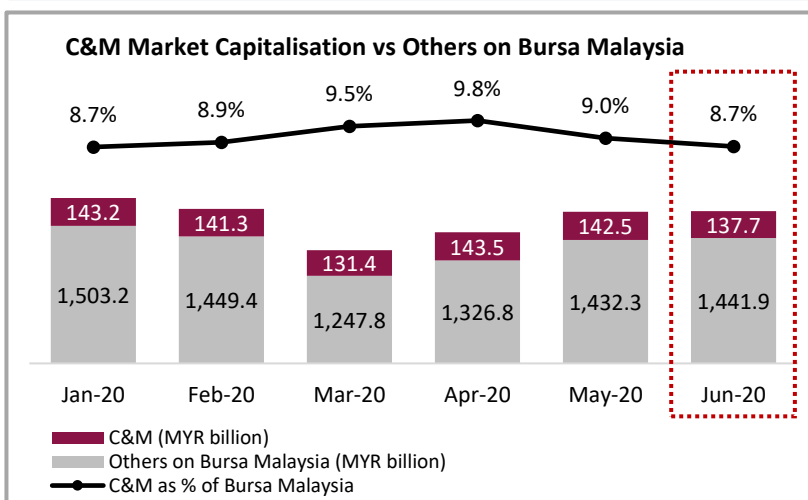
Source: Bloomberg, MCMC

Market Capitalisation by sectors

- Telecommunications - RM130.25 billion
- Broadcasting – RM4.75 billion
- Postal & Courier – RM2.74 billion

Since January 2020, the C&M industry is relatively stable in terms of market capitalisation despite the global economic turmoil caused by Covid-19

C&M market capitalisation maintained at 8.7% in June 2020



Source: Bloomberg, MCMC

- Percentage share of C&M industry on Bursa Malaysia maintained at 8.7% in June 2020 (January 2020: 8.7%)

- Parcel deliveries and telecommunication services experienced a surge in demand throughout the MCO period.

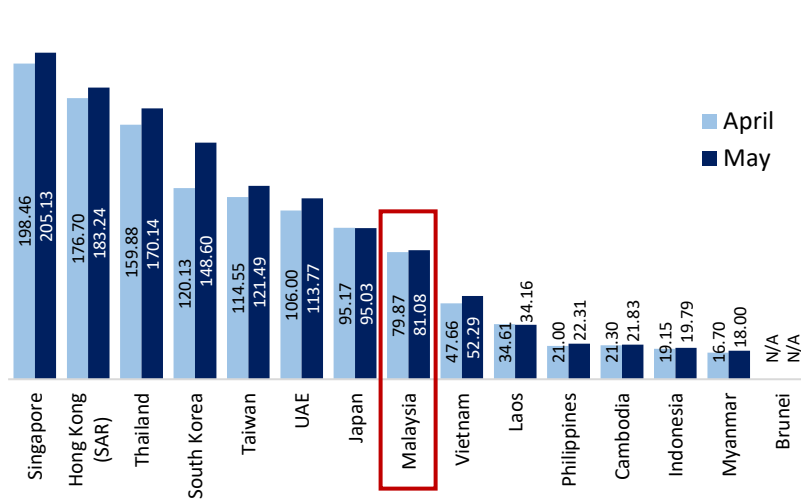


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Malaysia is ranked #3 in ASEAN for fixed-broadband average download speed

Fixed-Broadband Average Download Speed by ASEAN and Selected Countries (Mbps), April - May 2020



Source: <https://www.speedtest.net/global-index>

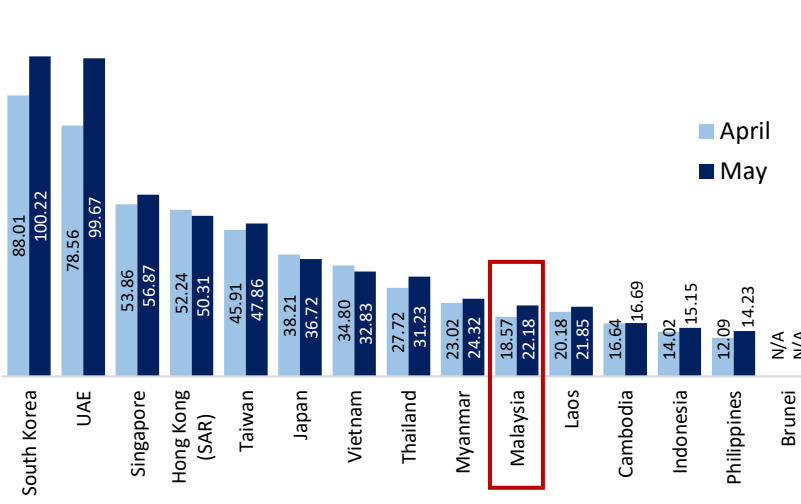
- Malaysia is ranked #39 worldwide (declined from #38 in April 2020)
- Malaysia is ranked #3 in ASEAN (maintained its position since April 2020)

Average Download Speed, May 2020 (Δ change from April)

#World Ranking	Country	Mbps
1 (+0)	Singapore	205.13 (+6.67)
2 (+0)	Hong Kong (SAR)	183.24 (+6.54)
3 (+0)	Thailand	170.14 (+10.26)
8 (+10)	South Korea	148.60 (+28.47)
20 (+0)	Taiwan	121.49 (+6.94)
23 (+1)	UAE	113.77 (+7.77)
32 (+0)	Japan	95.03 (-0.14)
39 (-1)	Malaysia	81.08 (+1.21)
59 (+0)	Vietnam	52.29 (+4.63)
79 (-5)	Laos	34.16 (-0.45)
111 (-1)	Philippines	22.31 (+1.31)
112 (-4)	Cambodia	21.83 (+0.53)
117 (-1)	Indonesia	19.79 (+0.64)
123 (-2)	Myanmar	18.00 (+1.30)
NA ()	Brunei	NA

Malaysia is ranked #5 in ASEAN for mobile-broadband average download speed

Mobile-Broadband Average Download Speed by ASEAN and Selected Countries (Mbps), April - May 2020



Source: <https://www.speedtest.net/global-index>

- Malaysia is ranked #89 worldwide (improved 9 position compared to April 2020)
- Malaysia is ranked #5 in ASEAN (improved from #6 in April 2020)

Average Download Speed, May 2020 (Δ change from April)

#World Ranking	Country	Mbps
1 (+0)	South Korea	100.22 (+12.21)
2 (+2)	UAE	99.67 (+21.11)
13 (+0)	Singapore	56.87 (+3.01)
19 (-4)	Hong Kong (SAR)	50.31 (-1.93)
29 (-5)	Taiwan	47.86 (+1.95)
46 (-7)	Japan	36.72 (-1.49)
60 (-11)	Vietnam	32.83 (-1.97)
63 (+1)	Thailand	31.23 (+3.51)
79 (+1)	Myanmar	24.32 (+1.30)
89 (+9)	Malaysia	22.18 (+3.61)
91 (-1)	Laos	21.85 (+1.67)
109 (-4)	Cambodia	16.69 (+0.05)
115 (-2)	Indonesia	15.15 (+1.13)
121 (+0)	Philippines	14.23 (+2.14)
NA ()	Brunei	N/A