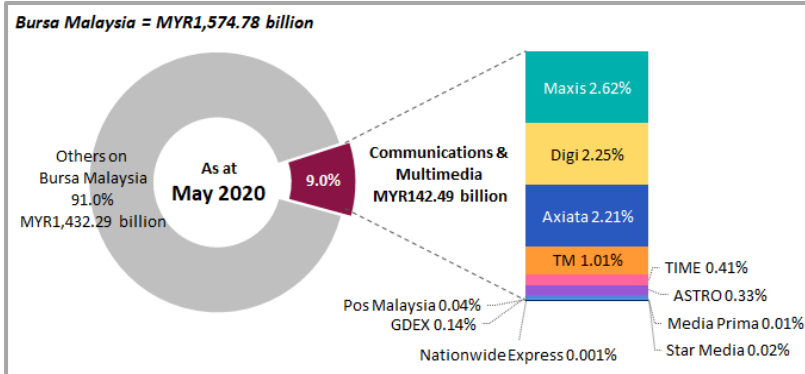


# Monthly Bulletin

## May 2020



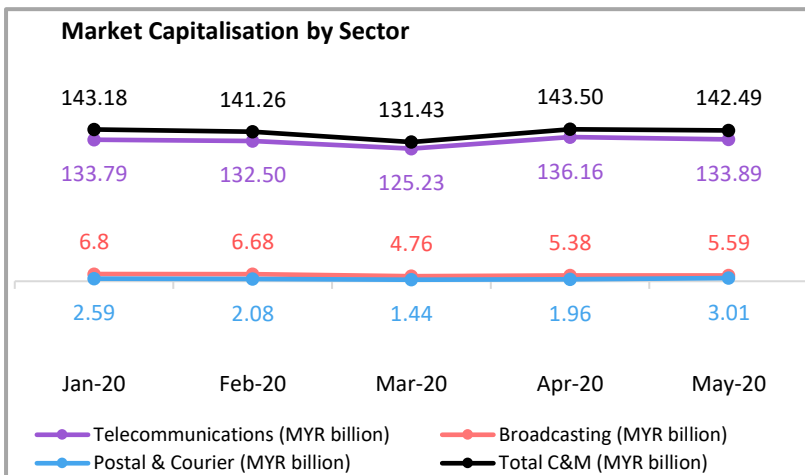
### C&M industry represents 9.0% of Bursa Malaysia market capitalisation



- C&M industry posted RM142.49 billion in market capitalisation or 9.0% of total Bursa Malaysia's market capitalisation of RM1,574.78 billion
- The telecommunications sector is led by Maxis and Digi at 2.62% and 2.25% respectively

Source: Bloomberg, MCMC

### Resilient economic position for Malaysia C&M Industry



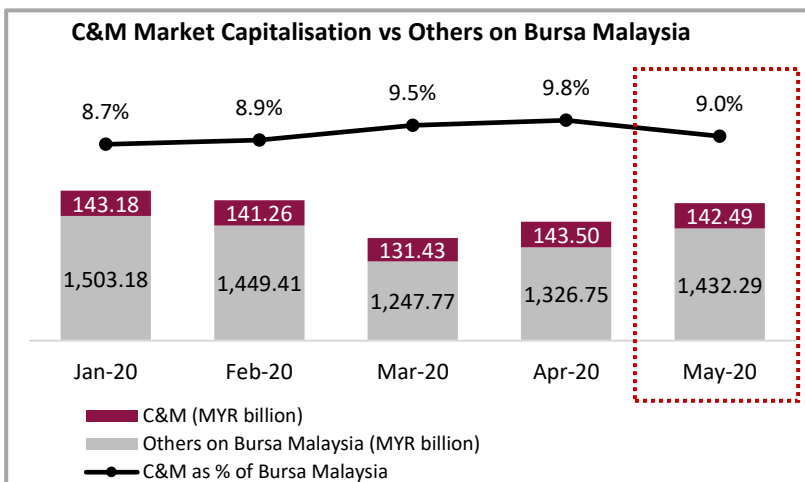
Market Capitalisation by sectors

- Telecommunications - RM133.89 billion
- Broadcasting - RM5.59 billion
- Postal & Courier – RM3.01 billion

Since January 2020, the C&M industry is relatively stable in terms of market capitalisation despite the global economic turmoil due to Covid-19

Source: Bloomberg, MCMC

### C&M market capitalisation increased to 9.0% in May 2020



- Percentage share of C&M industry on Bursa Malaysia increased to 9.0% in May 2020 (January 2020: 8.7%)
- The increase in market capitalisation is driven by the increase in demand for C&M industry (in particular for courier services and broadband internet) during the MCO period.

Source: Bloomberg, MCMC

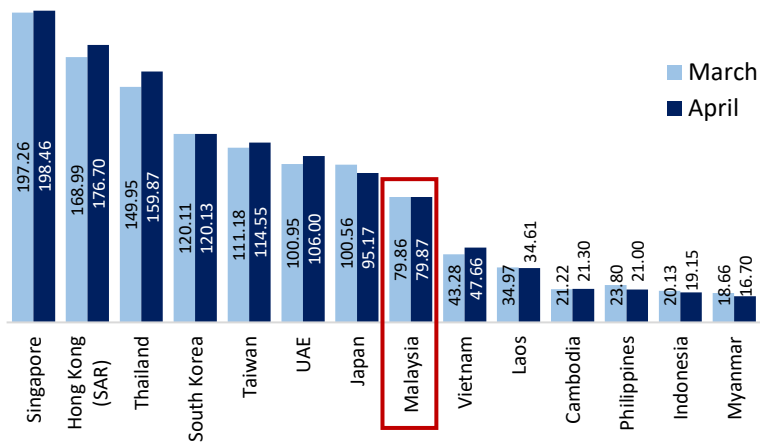


# Monthly Bulletin

## May 2020

### Malaysia is ranked #3 in ASEAN for fixed-broadband average download speed

Fixed-Broadband Average Download Speed by ASEAN and Selected Countries (Mbps), March - April 2020



Note: Published as at 27 May 2020

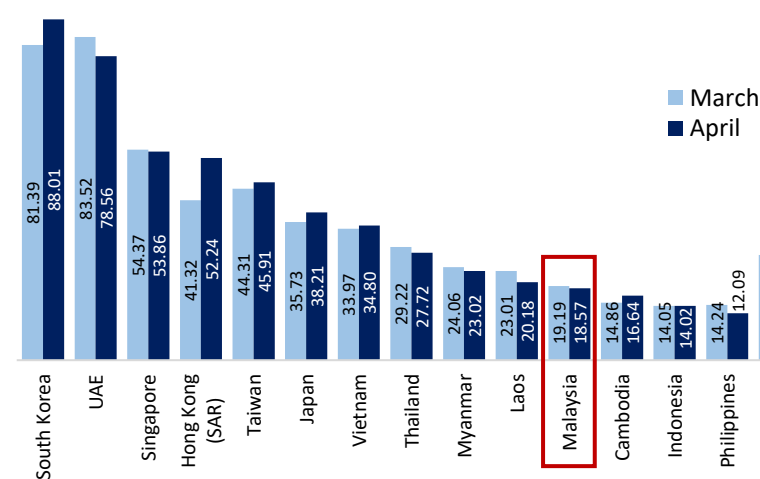
- Malaysia is ranked #38 worldwide (improved from #39 in March 2020)
- Malaysia is ranked #3 in ASEAN (maintained its position since March 2020)

Average Download Speed, April 2020 (Δ change from March)

#World Ranking	Country	Mbps
1 (+0)	Singapore	198.46 (+1.20)
2 (+0)	Hong Kong (SAR)	176.70 (+7.71)
3 (+1)	Thailand	159.87 (+9.92)
18 (+0)	South Korea	120.13 (+0.02)
20 (+2)	Taiwan	114.55 (+3.37)
24 (+2)	UAE	106.00 (+5.05)
32 (-5)	Japan	95.17 (-5.39)
38 (+1)	Malaysia	79.87 (+0.01)
59 (+5)	Vietnam	47.66 (+4.38)
74 (-1)	Laos	34.61 (-0.36)
108 (+0)	Cambodia	21.30 (+0.08)
110 (-7)	Philippines	21.00 (-2.80)
116 (-4)	Indonesia	19.15 (-0.98)
121 (-3)	Myanmar	16.70 (-1.96)
NA ()	Brunei	NA

### Malaysia is ranked #6 in ASEAN for mobile-broadband average download speed

Mobile-Broadband Average Download Speed by ASEAN and Selected Countries (Mbps), March - April 2020



Note: Published as at 27 May 2020

- Malaysia is ranked #98 worldwide (dropped 5 position compared to March 2020)
- Malaysia is ranked #6 in ASEAN (improved from #7 in March 2020)

Average Download Speed, April 2020 (Δ change from March)

#World Ranking	Country	Mbps
1 (+1)	South Korea	88.01 (+6.62)
4 (-3)	UAE	78.56 (-4.96)
13 (-2)	Singapore	53.86 (-0.51)
15 (+18)	Hong Kong (SAR)	52.24 (+10.92)
24 (+0)	Taiwan	45.91 (+1.60)
39 (+3)	Japan	38.21 (+2.48)
49 (-1)	Vietnam	34.80 (+0.83)
64 (-1)	Thailand	27.72 (-1.50)
80 (-7)	Myanmar	23.02 (-1.04)
90 (-14)	Laos	20.18 (-2.83)
98 (-5)	Malaysia	18.57 (-0.62)
105 (+6)	Cambodia	16.64 (+1.78)
113 (+4)	Indonesia	14.02 (-0.03)
121 (-6)	Philippines	12.09 (-2.15)
NA ()	Brunei	N/A